

**NUMIS CORPORATION PLC (“NUMIS”)**

**2 August 2010**

**For filings with the FSA include the annex**

**For filings with issuer exclude the annex**

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

|   |  |  |
|---|--|--|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | NUMIS CORPORATION PLC  |  |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):  |  |  |
| An acquisition or disposal of voting rights <b>(Acquisition)</b>  | <input checked="" type="checkbox"/>                            |  |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input type="checkbox"/>                                       |  |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments  | <input type="checkbox"/>                                       |  |
| An event changing the breakdown of voting rights  | <input type="checkbox"/>                                       |  |
| Other (please specify):   | <input type="checkbox"/>                                       |  |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>   | Numis Corporation Plc Employee Benefit Trust No.2 (“EBT No.2”) |  |
| <b>4. Full name of Shareholder(s) (If different from 3):</b> <sup>iv</sup>  | NA   |  |
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>   | Friday 30 July 2010  |  |
| <b>6. Date on which issuer notified:</b>  | Friday 30 July 2010  |  |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>   | Holding has crossed 12%  |  |

**8. Notified details:**

**A: Voting rights attached to shares** <sup>viii, ix</sup>

| Class/type of shares<br><br>if possible using the ISIN CODE | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                                 |          |
|---|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
|   | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting rights <sup>x</sup> |          |
|   |  |                         | Direct   | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                          | Indirect |
| GB00B05M6465  | 13,418,600                                       | N/A                     | 13,459,705   | NA                      | NA                      | NA                              | NA       |

**B: Qualifying Financial Instruments**

| Resulting situation after the triggering transaction |                                 |  |   |                    |
|--|---------------------------------|--|---|--------------------|
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|  |                                 |  |   |                    |

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments** <sup>xv, xvi</sup>

| Resulting situation after the triggering transaction |                |                                 |  |  |                                       |       |
|--|----------------|---------------------------------|--|--|---------------------------------------|-------|
| Type of financial instrument                         | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, xx</sup> |       |
|  |                |                                 |  |  | Nominal                               | Delta |
|  |                |                                 |  |  |                                       |       |

**Total (A+B+C)**

| Number of voting rights | Percentage of voting rights |
|-------------------------|-----------------------------|
| 13,459,705              | 12.03%                      |

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>**

|  |
|--|
|  |
|--|

**Proxy Voting:**

|   |  |
|---|--|
| <b>10. Name of the proxy holder:</b>                                    |  |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     |  |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> |  |

|                                      |               |
|--------------------------------------|---------------|
| <b>13. Additional information:</b>   |               |
| <b>14. Contact name:</b>             | Simon Denyer  |
| <b>15. Contact telephone number:</b> | 0207 260 1225 |

The total number of Numis ordinary shares of 5p each in issue is **111,869,340** with each ordinary share carrying the right to one vote. There are no shares held in treasury.

The total number of voting rights in Numis is **111,869,340**.

2 August 2010

END

**Contacts**

**Numis Corporation:**

Oliver Hemsley, Chief Executive  
Simon Denyer, Company Secretary

020 7260 1256  
020 7260 1225

**Brunswick:**

Gill Ackers  
Carole Cable

020 7396 5382  
020 7396 7458

**PricewaterhouseCoopers LLP (Nominated Adviser):**

Simon Boadle  
Jon Raggett

020 7583 5000  
020 7583 5000